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# **DIABETES PREVENTION** & MANAGEMENT



Given the prevalence of diabetes among health center patients, the impact that poor control has on quality of life, health outcomes, mortality, and costs, and the positive outcomes that can result from improved diabetes management, the Health Resources and Services Administration, Bureau of Primary Health Care (HRSA BPHC) has launched a diabetes quality improvement strategy to advance diabetes prevention and management. The strategy aims to:

- Increase the percentage of adults and children who receive weight screenings and counseling
- Reduce the proportion of patients with poor diabetes control as measured by hemoglobin A1c (HbA1c) greater than 9%
- Increase the proportion of health centers that meet the Healthy People 2020 goal by reducing uncontrolled diabetes prevalence for each racial/ethnic group

The National Association of Community Health Center's (NACHC) project, Improve Diabetes Care in Health Centers, aims to improve outcomes for health center patients with diabetes through care transformation in diabetes prevention and management. The project sits within HRSA BPHC's diabetes quality improvement strategy and aligns with and engages other National Cooperative Agreement organizations. In year one of the project, NACHC convened a national Clinical Advisory Group to provide subject matter expertise on the intersection of diabetes and special and vulnerable populations, including agricultural workers, homeless, adolescents, LGBT, elderly, and public housing dwellers.

Now, NACHC has built on the Clinical Advisory Board's work to develop a Change Package for diabetes prevention and management. This toolkit is a working document that offers tools, strategies, and interventions for health centers to transform their diabetes-related care processes and outcomes. It supports assessing and addressing body mass index (BMI) more effectively to prevent new onset diabetes and promotes better HbA1c control in patients with diabetes to prevent complications.

As NACHC develops a portfolio of tools and resources to help health centers prevent and treat diabetes, this Change Package specifically focuses on a limited set of evidence-based interventions that health centers can "readily" and "quickly" implement. Opportunities to improve care processes are organized by HRSA's technical assistance strategies: improving health systems and infrastructure; optimizing provider and multidisciplinary teams; and facilitating behavior change in patients. For brevity, and to support alignment with NACHC's <u>Value Transformation Framework</u><sup>®</sup>, this document refers to these areas as: infrastructure, teams, and patients. In addition, HRSA highlights the cross-cutting issue of health disparities reduction, and this change package recognizes this overarching, critical theme in the context of diabetes-related care transformation. Overall, the Diabetes Change Package offers five evidence-based interventions for each HRSA technical assistance strategy area, as well as health disparities reduction, with specific actions for change. Tools and resources accompany each intervention and action step.

#### HEALTH CENTER TECHNICAL ASSISTANCE PARTNERS STRATEGIES TO ADDRESS THE DIABETES CONTINUUM OF CARE

#### **REDUCE HEALTH DISPARITIES**

#### OPTIMIZING PROVIDER & MULTIDISCIPLINARY TEAM INTERVENTIONS

Team Based Care

Promote National Standards

New Techniques for Early Detection Screening

Case Management

Sharing of Diabetes Management Promising Practices

> Eye, Foot, Dental, & Kidney Screening

Provider Counseling of Patients

FACILITATING BEHAVIOR CHANGE IN INDIVIDUALS AT-RISK FOR LIVING WITH DIABETES

CHW Directed Patient Education

Lifestyle/Self-Management

Promote Physical Activity and Healthy Diets

> Address Childhood & Adult Obesity

Increase Patient Health Literacy

#### IMPROVING HEALTH SYSTEMS & INFRASTRUCTURE INTERVENTIONS

EHRs with Diabetes Modules

**Diabetic Informatics** 

Health Information Exchange (HIE) & Telemedicine

Patient Centered Medical Home (PCMH)

**Use Patient Portals** 

Behavioral Health Integration

Community Engagement

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#### **DECREASED DIABETES RISK & COMPLICATIONS**

As one of the three HRSA strategies for decreasing diabetes risk and complications, "Improving Health Systems and Infrastructure Interventions" focuses on key foundational areas, including health information technology and core components of the PCMH model.

The following are five evidence-based interventions in support of HRSA's infrastructure strategy, along with helpful tools and resources.

### INFRASTRUCTURE

#### LEADERSHIP

#### EVIDENCE-BASED INTERVENTION

Strong leadership, good communication, and shared goals are required for care transformation.  $^{\rm 1,\,2,\,3}$ 

#### ACTION STEP

> Leadership sets diabetes as a top organizational priority, takes specific actions to communicate this support, and provides resources to improve diabetes prevention and management.

### INFRASTRUCTURE

#### **CLINICAL CHAMPION**

#### EVIDENCE-BASED INTERVENTION

Change champions – both project and organizational change champions – are critical players in supporting both innovation-specific and transformative change efforts.<sup>4, 5, 6, 7</sup>

#### ACTION STEP

> Identify and communicate to all staff the clinical champion(s) for diabetes, and then provide resources to support the designated clinical champion (e.g., QI team, IT support).

TOOLS AND RESOURCES: DIABETES CHAMPION SAMPLE JOB DESCRIPTION AND RESPONSIBILITIES

Diabetes Champions: Augusta University

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### TOOLS AND RESOURCES: SAMPLE BUSINESS CASES

<u>Business Plan Template with Patient Safety</u> <u>Goals</u>: Institute for Healthcare Improvement (IHI) (Free access with creation of IHI login credentials)

<u>Leadership Action Guide</u>: National Association of Community Health Centers

### INFRASTRUCTURE

#### **CLINICAL POLICY**

#### EVIDENCE-BASED INTERVENTION

Clinical policies and procedures are necessary to organizational change and quality improvement.<sup>8, 9, 10</sup>

#### ► ACTION STEP

> Create a clinical policy for diabetes care.

### **INFRASTRUCTURE**

#### EHR: STRUCTURED DATA

#### EVIDENCE-BASED INTERVENTION

Meaningful use of data from the EHR enhances quality improvement efforts and improves performance.<sup>11, 12, 13, 14, 137, 138</sup>

#### ▶ ACTION STEP

Create a registry of patients with and at-risk for diabetes using EHR data. Begin to develop a gap list through this registry. Map data for one diabetes-related care indicator (e.g., BMI, lifestyle behaviors, exercise) from where it is documented to where it is stored in the database; conduct improvement cycle and repeat with the next indicator. These first steps should ultimately lead to the creation of a diabetes dashboard that allows a deeper dive into a patient population with diabetes.

**TOOLS AND RESOURCES:** STANDARDS OF DIABETES SAMPLE DIABETES POLICIES

Standards of Medical Care in Diabetes-2019, Abridged for Primary Care Providers: American **Diabetes Association** 

**Obesity Policy and Procedure: Coastal Community Health Services** 

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Pre-Diabetes Identification and Intervention Algorithm: Maine Center for Disease Control and Prevention



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**TOOLS AND RESOURCES:** DATA QUALITY ASSURANCE PLAN TEMPLATES

Capturing High Quality Health Records Data to Support Performance Improvement: Appendix D: ONC

Data Quality Assurance Plan Template: Louisiana Public Health Institute

Team as Treatment: Driving Improvement in Diabetes: HITEO

Diabetes Dashboard: Azara Healthcare

### INFRASTRUCTURE

#### STANDING ORDERS

#### EVIDENCE-BASED INTERVENTION

Widespread use of protocols and standing orders increases efficiency by allowing staff to work independently.<sup>15</sup>

#### ACTION STEP

> Implement standing orders for diabetes.

### TOOLS AND RESOURCES: SAMPLE STANDING ORDERS FOR DIABETES CARE AND MONITORING

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<u>Care Team Medical Assistant Standing Order</u>: West County Health Center

<u>Diabetes Care Standing Orders</u>: Kentucky Diabetes Network, Inc.

<u>Standing Orders Diabetes Mellitus-Type II</u>: Providence St. Peter Family Medicine

### **INFRASTRUCTURE: IMPLEMENTATION TIPS**

- Frame messaging of performance on diabetes-related UDS measures around the impact of improvements on strategic goals, such as those associated with the HRSA site visit diabetes review and revenue (e.g., HRSA Quality Improvement (QI) Awards, reimbursement for telehealth activities, and other value-based payment programs).
- Identify a Board champion for the diabetes QI initiative. This person would update the Board/QI Committee regarding QI progress on a monthly or quarterly basis. Address any obstacles to success that might surface.
- Fully leverage health IT (e.g., EHR, population health management system, patient portal, etc.) to embed diabetes-related policies and protocols into easy and efficient workflows.

As one of the three HRSA strategies for decreasing diabetes risk and complications, "Optimizing Provider & Multidisciplinary Team Interventions" focuses on team-based care, care management and practices, and providerpatient communication.

The following are five evidence-based interventions in support of HRSA's team strategy, along with helpful tools and resources.

### TEAMS



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#### **EXPAND JOB ROLES**

#### EVIDENCE-BASED INTERVENTION

Engagement of support and ancillary staff in the care of patients with diabetes (e.g., medical assistants, medical scribes, clinical pharmacists) is related to increased patient and provider satisfaction, as well as improved health outcomes for patients. For example, use of medical scribes is associated with improvements in chart quality, provider productivity, and provider and patient satisfaction. <sup>17, 18, 35, 36, 37, 38</sup>

#### ACTION STEP

> Expand the roles of support and ancillary staff in the care of patients at risk for, or living with, diabetes.

## TOOLS AND RESOURCES: SAMPLE ROLES AND RESPONSIBILITIES

<u>Using Medical Scribes in a Physician Practice</u>: AHIMA

Care Teams Action Guide: NACHC

EndoECHO Program: University of New Mexico

Mental Health & Diabetes: AADE

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Tools for Diabetes Educators: AADE

### TEAMS

#### CARE TEAM TRAINING

#### EVIDENCE-BASED INTERVENTION

Maximizing the role of support staff through additional training in diabetes management can help ensure high-quality diabetes care that is patient-centered, cost-effective, and results in improved provider and patient satisfaction.<sup>16, 17, 18, 19</sup>

#### ACTION STEP

Analyze the current support staff roles and competencies within the organization and determine how best to maximize the skills and knowledge of different team members.

### TOOLS AND RESOURCES: SAMPLE DIABETES PROFICIENCY CHECKLIST AND TRAINING EXAMPLE

<u>Competencies for Diabetes Educators and</u> <u>Diabetes Paraprofessionals</u>: American Association of Diabetes Educators

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<u>Lifestyle Coach Training:</u> Pennsylvania Association of Community Health Centers

### **TEAMS**

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#### MOTIVATIONAL INTERVIEWING

#### EVIDENCE-BASED INTERVENTION

Provider and staff training in motivational interviewing has been shown to improve patient engagement.<sup>20, 21, 22, 23, 24, 25</sup>

#### ▶ ACTION STEP

Train staff in motivational interviewing.

### **TOOLS AND RESOURCES:** SAMPLE CONVERSATION FLOW AND QUESTIONS

CCNC Motivational Interviewing (MI) Resource Guide (See: Conversation Flow and Sample Questions): Community Care of North Carolina

Motivational Interviewing: Tips for Engaging Patients with Type 2 Diabetes: CarePath Healthy Engagements

10 Elements of Competence for Using Teachback Effectively: Iowa Health System

### TEAMS

#### **PRE-VISIT PLANNING**

#### EVIDENCE-BASED INTERVENTION

Pre-visit planning has been shown to improve compliance with delivery of screening tests and care.<sup>26, 27, 28</sup>

#### ACTION STEP

> Implement a pre-visit checklist.



Pre-Visit Planning module (See: Resources): American Medical Association

T2CM Office-Visit Checklist: UBM Medica (can be modified to reflect 2019 ADA Standards) .....

Be Prepared to be Engaged: Agency for Healthcare Research and Quality

Helping Patients and Families Prepare for an Appointment: A Guide for Clinicians

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# CONCEPT 5

#### **GROUP VISITS**

#### EVIDENCE-BASED INTERVENTION

Group visits optimize time and reduce health care associated costs, while remaining patient-centered, interactive and empowering.<sup>29</sup> Group diabetes visits are effective strategies for managing diabetes, and improving clinical results such as improved HbA1c, cholesterol, and blood pressure levels.<sup>30, 31, 32, 33, 34</sup>

#### ACTION STEP

> Create and test a diabetes group visit.

### **TEAMS: IMPLEMENTATION TIPS**

- Prior to initiating care team training, analyze current roles to determine how best to maximize the skills and knowledge of different team members.
- Ensure staff can accurately gather and document key diabetes-related data and understand the importance of adhering to care protocols.
- Include diabetes training in staff onboarding and compliance trainings. Periodically evaluate staff to ensure ongoing skill competence and protocol adherence.
- Consider expanded role of non-clinical staff for pre-visit planning to reduce burden on clinical staff and explore other engagement strategies.
- Offer continuing education credits where possible to encourage staff participation in training.
- Examine and discuss data at care team, site, and health center levels, ensuring data and attributions are correct. Identify patterns of care, deficits to improve, and system solutions for frequent or widespread gaps.
- Leverage the EHR/registries to make key data available in user-friendly, action- oriented formats highlight care gaps such as lack of counseling for BMI and/or elevated HbA1c.

### TOOLS AND RESOURCES



<u>Diabetes Group Visits Leader's Manual</u>: University of Colorado

Empowerment Diabetes Group Visit Curriculum for the Rural-Urban Underserved: Oregon Health & Science University As one of the three HRSA strategies for decreasing diabetes risk and complications, "Facilitating Behavior Change in Individuals at Risk for or Living with Diabetes" focuses on patient lifestyle and self-management, literacy, and engagement with care support such as community health workers.

The following are a set of five evidence-based interventions in support of HRSA's patient strategy, along with helpful tools and resources.



#### PATIENT SELF-MANAGEMENT

#### EVIDENCE-BASED INTERVENTION

The participation of individuals with diabetes in their own care has been shown to make a dramatic impact on the progression and development of their disease.<sup>39, 40, 41</sup>

#### ACTION STEP

> Create instructions and processes to engage patients in self-management (e.g., routine foot exams, grocery shopping, overall goal setting).

### TOOLS AND RESOURCES: SAMPLE GOAL SETTING INSTRUCTIONS

Patient Engagement Action Guide: National Association of Community Health Centers

<u>Diabetes Initiative-Goal Setting Resources</u>: Robert Wood Johnson Foundation

<u>Diabetes Planned Visit Notebook</u>: Agency for Healthcare Research and Quality

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<u>Conquering the Grocery Store</u>: American Association of Diabetes Educators

Patient/Family/Caregiver Teaching Checklist for Diabetes Education: U.S. Department of Veterans Affairs

#### PATIENT EDUCATION

#### **>** EVIDENCE-BASED INTERVENTION

Patients with low literacy, low numeracy, and/or linguistic needs can experience challenges understanding diabetes information and applying concepts to their self-management.<sup>42, 43, 44, 45, 46</sup>

#### ACTION STEP

> Create/adopt a low or "no" literacy (i.e., images only) diabetic educational tool for patients to understand Hba1c and related diabetes self-management goals/practices.



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Do I have Prediabetes?: Ad Council/American Medical Association/CDC

<u>Type 2 Diabetes Risk Test</u>: American Diabetes Association

<u>Living With Type 2 Diabetes Program</u>: American Diabetes Association

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Blood Sugar Too High or Too Low?: Association of Clinicians for the Underserved English / Spanish

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Live Free with Diabetes: Blood Sugar: Connecticut Department of Public Health <u>English / Spanish</u>



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#### **OBESITY SCREENING AND REDUCTION**

#### EVIDENCE-BASED INTERVENTION

The United States Preventive Services Task Force (USPSTF) recommends screening for obesity in individuals 6 years of age and older with referral to behavioral interventions. This recommendation considers the risk for prediabetes starting in childhood, while emphasizing multiple opportunities for intervention at every age. In addition, for individuals with diabetes, a loss of 5–10% of body weight can improve fitness, reduce HbA1c levels, improve cardiovascular disease (CVD) risk factors, and decrease use of diabetes, hypertension, and lipid-lowering medications. <sup>47, 48, 49, 50, 51, 52</sup>

#### ACTION STEP

Revise patient visit processes to screen all patients 6 years of age and older for obesity with referral to behavioral interventions as necessary. Consider developing a written process for referring patients with diabetes to weight reduction programs and/or provide written prescriptions for weight reduction.

### PATIENTS

#### PEER COACHING

#### EVIDENCE-BASED INTERVENTION

Peer support through peer coaching among patients with diabetes has been shown to improve diabetes self-management and emotional support.<sup>53, 54, 55, 56</sup>

#### ACTION STEP

 Consider starting a peer support group that contacts patients by telephone or meets in a group setting.



<u>Obesity Policy and Procedure</u>: Coastal Community Health Services

Exercise Prescription Release Form: Minneapolis American Indian Center

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<u>The Importance of Peer Support</u>: American Association of Diabetes Educators

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Health Coaching: American Medical Association



#### DEPRESSION SCREENING

#### EVIDENCE-BASED INTERVENTION

Depression affects nearly 1 in 10 patients with diabetes. Depression is associated with nonadherence to diabetes self-care—including following dietary restrictions, medication compliance, and blood glucose monitoring—resulting in worse overall clinical outcomes.<sup>40, 57, 58, 59, 60, 61</sup>

#### ACTION STEP

> Institute routine depression screening for all patients (not just patients with diabetes).

### TOOLS AND RESOURCES: DEPRESSION SCREENING TOOLS AND SAMPLE FOLLOW-UP FLOW CHARTS

Depression Screening and Follow-up Flow Chart: Gateway Community Health Center, Inc.

Patient Health Ouestionnaire-2

<u>Living a Balanced Life with Diabetes-PHQ-9</u>: National Diabetes Education Program

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### PATIENTS: IMPLEMENTATION TIPS

- In applying HRSA's technical assistance strategies, link "patient" improvement strategies to efforts related to "teams" and "infrastructure".
- Incentivize lifestyle modification with community partners through vouchers from local farmer's markets, gyms, and municipality parks and recreation divisions.
- Develop materials that use images only, no text- for patients with little/no reading skills.
- Use community health workers for warm handoffs of patients to community resources.
- Initiate a patient advisory committee to design the care model for patients with pre-diabetes/diabetes that considers the community perspective on patient education, patient needs, and ways to incentivize participation.

• The HRSA framework recognizes that there are cross-cutting issues that affect all quality improvement efforts. This is especially prominent in the realm of diabetes quality improvement. The three strategies discussed above (i.e., Infrastructure, Teams, Patients) are all influenced by the existence of persistent health disparities, and the need to reduce disparities, in care and outcomes, to see meaningful change in diabetes prevention and management.

### **REDUCE HEALTH DISPARITIES**

DIABETES PREVENTION & MANAGEMENT

### • EVIDENCE-BASED INTERVENTION Relevant linkages with other community organizations, agencies, and bus

Relevant linkages with other community organizations, agencies, and businesses can facilitate increased support and enhanced resources for patients with diabetes. <sup>24, 62, 63, 64, 65</sup>

#### ACTION STEP

COMMUNITY PARTNERSHIPS

 Foster health center-community partnerships to encourage community support for diabetes self-management.

## TOOLS AND RESOURCES:

<u>Tools for Building Clinic-Community</u> <u>Partnerships to Support Chronic Disease</u> <u>Control and Prevention</u>: Robert Wood Johnson Foundation

### **REDUCE HEALTH DISPARITIES**

#### SYSTEMS TRANSFORMATION

#### EVIDENCE-BASED INTERVENTION

Taking a systems approach that incorporates value-driven, evidence-based interventions can lead to improved health outcomes, by increasing screening rates for chronic diseases.<sup>43, 44, 66, 67</sup>

#### ACTION STEP

> Apply systems transformation and quality improvement strategies to diabetes improvement efforts.



<u>Value Transformation Framework</u>: Elevate: <u>National Association of Community Health</u> <u>Center Quality Center's</u>



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### **REDUCE HEALTH DISPARITIES**

## CARE TEAM AWARENESS OF DIVERSITY, EQUITY, INCLUSION, AND IMPLICIT BIAS

#### EVIDENCE-BASED INTERVENTION

Health care organizations can reduce health disparities by focusing on disparities that occur at the point of care and training staff to recognize issues of diversity, inclusion, equity, inclusion, and implicit bias.<sup>28, 68, 69, 70, 71, 72, 73</sup>

#### ACTION STEP

> Include training on diversity, inclusion, equity, and implicit bias in the training given to staff across the organization.

### **REDUCE HEALTH DISPARITIES**

#### SOCIAL RISK SCREENING

#### EVIDENCE-BASED INTERVENTION

When making treatment decisions and assessing health outcomes for patients with diabetes, care team members should consider social context, including, but not limited to, possible food insecurity, housing consistency, employment stability, and insurance status.<sup>25, 75, 76, 77, 78, 79, 80</sup>

#### ACTION STEP

> Incorporate social risk screening into diabetes screening and treatment visits.

### TOOLS AND RESOURCES:

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Implicit Bias in Healthcare: The Joint Commission, Division of Health Care Improvement

<u>Think Cultural Health:</u> HHS Office of Minority Health

<u>Project Implicit</u>: Harvard University

### TOOLS AND RESOURCES:

<u>PRAPARE Implementation and Action Toolkit</u>: National Association of Community Health Centers

<u>Adverse Childhood Experience (ACE)</u> <u>Questionnaire</u>: CDC *For more information visit the <u>CDC website</u>* 

<u>An Overview of Food Insecurity Coding in Health</u> <u>Care Settings</u>: National Community of Practice

### **REDUCE HEALTH DISPARITIES**

## CONCEPT 5

#### COMMUNITY HEALTH WORKER INTEGRATION

#### EVIDENCE-BASED INTERVENTION

Incorporation of community health workers into care teams can enhance patient outreach in traditional community settings and improve health behaviors.<sup>81, 82, 83, 84</sup>

#### ACTION STEP

Integrate community health workers into the chronic care management team to assist with patient navigation to community resources.

## TOOLS AND RESOURCES:

<u>Community Health Workers in Health care</u> for the Homeless/ A guide for administrators: National Health Care for the Homeless Council

<u>Community Health Workers and Diabetes</u> <u>Interventions: A Resource for Program</u> <u>Managers and Administrators</u>: MHP Salud

### **REDUCE HEALTH DISPARITIES: IMPLEMENTATION TIPS**

- Collect relevant social risk/social determinants of health data at registration, via patient questionnaires or similar method, and add pertinent portions of that data to the record during rooming.
- Stratify diabetes/pre-diabetes data by race/ethnicity and/or special population status, and use this data for quality improvement efforts.
- Explore and cultivate support from community resources (e.g., health departments, community health workers, community-supported agriculture, and religious and social organizations) for assistance with key efforts such as patient engagement, outreach, and addressing social determinants of health.
- Explore and cultivate relationships with local academic organizations for clinical training and support for patient management.
- Add warm handoffs to behavioral health/mental health, care managers, and/or Community Health Workers (CHWs) to workflows to ensure appropriate referrals to social service agencies that address upstream factors (e.g., homelessness, food insecurity, lack of insurance coverage).
- Create culturally appropriate diabetes management education tools, including the use of illustrations and little/ no words.

### RESOURCES

For Additional Resources please visit: <u>https://ww.healthcenterinfo.org</u>



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